

## **QUICK REFERENCE GUIDE** CALL 844-843-7151

## **IMPORTANT PHONE BANKING NOTICE TO MEMBERS**

On October 6, 2015, our 24/7 Phone Banking system was updated with new features. Please listen carefully when you call as the menu options have changed.

Phone Banking helps make your financial management easier and convenient. Obtain your checking or savings account balances, make loan payments, transfer funds, place a stop payment, and more!

The Phone Banking system's default is Touch Tone. Press 2 to use Voice Response.

## **HOW TO USE PHONE BANKING**

- Dial: 844-843-7151
- Follow the menu prompts
- Enter your account number and PIN

*In order to verify your identity, the first* time you call in you'll need to enter your account number, followed by your Social Security Number. This is the only time you will be asked to enter your Social Security Number. You will then be prompted to re-reaister vour Personal Identification Number (PIN). For account transactions and inquiries (balances, interest, etc.), you'll always be asked to enter your account number and PIN.

## **OUICK TIPS**

- Press 3 and the \* key to return to the main menu.
- Press the \* key to go back.
- Press the # key to repeat an option.
- Press 9 and the \* key to enter a different account number.
- Press 0 to go to customer service.
- Press 7 and the \* key, or just hang up, to end the call.



PRESS | SAY **BALANCES** 

> to get your current balances, pending transactions, and provide year to date information.

PRESS | SAY

ACCOUNT HISTORY

to search for a specific check number, amount, withdrawal, deposit on your checking, savings, certificates, IRAs and loans.

PRESS | SAY

TRANSFER FUNDS

to transfer between accounts or make a loan payment

TRANSFER FUNDS MENU

Press 1 to transfer funds immediately

Press 2 to schedule a future funds transfer

Press 3 to hear existing scheduled transfers

Press 4 to delete an existing transfer

Press 5 for payments

PRESS | SAY STOP PAYMENTS

for your checking account

**STOP PAYMENTS MENU** 

Press 1 for Stop Payment Inquiry Press 2 for Stop Payment for a specific check number

Press 3 for Stop Payment for a range of checks

PRESS | SAY

**FUTURE DATED TRANSACTIONS** 

to list any pending ACH activity for your account

PRESS | SAY

**INTEREST RATES** 

to be transfered to our Call Center.

PRESS | SAY

**COULEE BANK INFORMATION** 

**COULEE BANK INFORMATION MENU** 

Press 1 for the La Crosse Branch Press 2 for the Onalaska Branch Press 3 for the St. Paul Branch

PRESS | SAY

**CARD SERVICES** 

**CARD SERVICES MENU** 

Press 1 for Debit Card Questions/Issues Press 2 for Credit Card Questions/Issues

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**FDIC**